Substance Abuse Prevention and Control Bureau Behavioral Health Payment Reform Year 3 Value-Based Incentives: Employee Benefits Package [2-A] Agency Checklist for Document Submission

Purpose:

This checklist is to support Provider Agencies in submitting required programmatic documents for the Employee Benefits [2-B] Value-Based Incentive to ensure appropriate payment.

Instructions:

Please finalize and submit a completed copy of this form along with a copy of the documents required by close of business (COB) 3/31/2026 to ensure timely and accurate processing.

| VBI Activity Name: | Employee Benefits Package (2-A) |
|-----------------------------------|---|
| Agency Name: | |
| Staff Name: | |
| Date: | |
| Required | |
| □ VBI Year 3 Employ | vee Benefits Package Invoice Coversheet |
| □ VBI Y3 Employee (form) | Benefits Package Agency Checklist for Document Submission (<i>this</i> |
| ☐ Medical (Health) I | nsurance Proof |
| Name of doc | umentation/proof provided: |
| Please indica | te the type of benefit offered: |
| Newly Implei □ Yes □No | mented in FY 2025-26? |
| ☐ Dental Insurance | Proof |
| Name of doc | umentation/proof provided: |
| Please indica | te the type of benefit offered: |
| Newly Impler □ Yes □No | mented in FY 2025-26? |

| ☐ Visi | on Coverage Proof |
|--------|--|
| • | Name of documentation/proof provided: |
| • | Please indicate the type of coverage offered: |
| • | Newly Implemented in FY 2025-26? ☐ Yes ☐No |
| □ Pai | d Time-Off Proof |
| • | Name of documentation/proof provided: |
| • | Please indicate the type of benefit offered: |
| • | Newly Implemented in FY 2025-26? ☐ Yes ☐No |
| □ Ret | irement Plan Proof |
| • | Name of documentation/proof provided: |
| • | Please indicate the type of benefit offered: |
| • | Newly Implemented in FY 2025-26? |
| | □ Yes □No |
| | nced Incentive Offerings – Must Select at LEAST 3 out of 6 Incentives to Qualify onal]: \$10,000 |
| ☐ Flex | xible Work Schedules |
| • | Name of documentation/proof provided: |
| • | Please indicate the type of benefit offered: |
| • | Newly Implemented in FY 2025-26? ☐ Yes ☐ No |

| ☐ Remote Work/Telecommuting |
|---|
| Name of documentation/proof provided: |
| Please indicate the type of benefit offered: |
| Newly Implemented in FY 2025-26? ☐ Yes ☐No |
| ☐ Wellness Programs |
| Name of documentation/proof provided: |
| Please indicate the type of benefit offered: |
| Newly Implemented in FY 2025-26? ☐ Yes ☐No |
| ☐ Transportation Stipends |
| Name of documentation/proof provided: |
| Please indicate the type of benefit offered: |
| Newly Implemented in FY 2025-26? □ Yes □No |
| ☐ Childcare |
| Name of documentation/proof provided: |
| Please indicate the type of benefit offered: |
| Newly Implemented in FY 2025-26? ☐ Yes ☐No |
| ☐ Student-Loan Repayment or 401(k) Match on Loan Payments |
| Name of documentation/proof provided: |
| Please indicate the type of benefit offered: |

| • | Newly Implemented in FY 2025-26? ☐ Yes ☐No |
|--------|--|
| □ Life | Insurance |
| • | Name of documentation/proof provided: |
| • | Please indicate the type of benefit offered: |
| • | Newly Implemented in FY 2025-26? ☐ Yes ☐No |